

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

ENER1, INC.,

Reorganized Debtor.

Chapter 11

Case No.: 12-10299-MG

CLOSING REPORT IN CHAPTER 11 CASE

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception through the Effective Date):

\$375,000.00 FEE for ATTORNEY for DEBTOR

(i) Reed Smith LLP, counsel for the Debtor-in-Possession: \$375,000.00

\$691,781.56 OTHER PROFESSIONAL FEES and ALL EXPENSES

(ii) Houlihan Lokey Howard & Zulkun Capital, Inc., investment banker and financial advisor to the Debtor: \$575,000.00 plus expense of \$95.61.

(iii) Gibson Dunn & Crutcher, special counsel to the Debtor: \$115,734.00 plus expenses of \$951.95

N/A TRUSTEE FEE (if applicable)

N/A FEE for ATTORNEY for TRUSTEE (if applicable)

100% DIVIDEND PAID/TO BE PAID

_____ FUTURE DIVIDENDS (check if % of future dividend under plan not yet able to be determined)


Completed INITIAL DISTRIBUTION UNDER THE PLAN COMPLETED

_____ OTHER: (explain)

DATE: December 7th, 2016

Ener1, Inc.

By:


Name: MICHAEL CANADA
Title: PRESIDENT